



Employee Assistance Program Overview

Our comprehensive Employee Assistance Program¹, available through Uprise Health, provides you and your family members with confidential, personal and online/web-based support on a wide variety of important and relevant topics — such as stress management, dependent/elder care, nutrition, fitness, and legal and financial issues.

Employee assistance program (EAP) consultative services

- **Online modules and coaching** — learn, develop, and practice new skills to improve mental fitness; includes a well-being check, online modules selected specifically for you, and up to 3 coaching sessions
- **Telephonic counseling** — unlimited, 24/7 consultations with master's and doctoral-level counselors
- **Face-to-face counseling** — up to 3 visits per employee/household member per issue, per year
- **Bereavement** — support available through telephonic or face-to-face sessions; online resources available on EAP website
- **EAP website resources** — comprehensive website that includes articles, videos, FAQs, etc.; additionally, individuals can chat online with an EAP consultant or email an EAP counselor through the website
- **College planning resources** — expert assistance in finding the right college that fits your child academically, socially and financially, provided by College Planning USA.

Work/Life assistance and resources

- **Work/Life services** — unlimited 24/7 access to Work/Life specialists (subject matter experts) in the areas of: family and care giving, health and wellness, emotional well-being, daily living, and balancing work and life responsibilities
- **Child and elder care referral** — unlimited telephonic consultation with a Work/Life specialist (part of Work/Life services)
- **Employee discounts** — access to discounts on a large number of products and services, from gym memberships to dental, vision and pharmacy items, entertainment, restaurants, computers, cars, and much more

- **Webinars, podcasts, articles and FAQs** — various topics available on the EAP website
- **Medical billing negotiation tools** — information and guidance on negotiating medical bills

Legal/financial assistance and resources*

- **Legal consultation** — unlimited telephonic support and free initial 30-minute face-to-face consultation with an attorney, includes a 25% discount on attorney services thereafter; online legal forms; extensive online law library
- **Financial consultation** — unlimited telephonic support for financial problems or planning needs; 30 days of financial coaching; extensive online financial library and calculators
- **ID theft** — free consultation with a trained Fraud Resolution specialist that will assist with ID theft resolution and education; ID theft educational materials available online
- **WillPrep** — online self-service documents available on EAP website; discounted estate planning package options available includes: \$100 attorney assisted will package, \$179 couples will package, \$649 individual trust package, and \$999 couples trust package.
- **Tax consultation** — tax questions only can be answered as part of the Financial Consultation offering
- **Online self-service legal documents** — examples include, but are not limited to living trust, will, power of attorney, deeds

worklife.uprisehealth.com

Access code: worklife

Phone: 1-800-386-7055

24 hour crisis help available. Regular office hours:

Monday-Friday 9 a.m.– 8 p.m. EST

The Guardian Life Insurance Company of America

guardianlife.com

New York, NY

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[Future written communications may be in English only]

*Legal/financial assistance & resources services are not available in the state of New York.

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Help protect the ones you love

WillPrep Services offers a range of will preparation services. For eligible members with voluntary term life plans, the services include online planning documents, a resource library and access to professionals to help with issues related to:

- Advanced health care directives
- Estate taxes
- Executors & probate
- Financial power of attorney
- Getting organized
- Guardianship and conservatorship
- Healthcare power of attorney
- Living wills
- Trusts
- Wills

Estate planning documents

Policyholders have access to a number of necessary planning documents such as wills, healthcare power of attorney, financial power of attorney and living wills. Documents are easy to use and understand.

New expanded discounted estate planning package options* include:

- **\$100 attorney assisted will package:** attorney assisted will; one advance medical directive/living will; one health care agent form; one durable power of attorney
- **\$179 couples will package:** two simple wills; two advance medical directives/living wills; two health care agent forms; two durable powers of attorneys
- **\$649 individual trust package:** one A/B revocable trust with a pour-over will; one advance medical directive/living will; one health care agent form; one durable power of attorney
- **\$999 couples trust package:** one A/B revocable trust with a pour-over will for each spouse; two advance health care directives/living wills; two health care agent forms; two durable powers of attorney

The Guardian Life Insurance Company of America
New York, NY

guardianlife.com

2022-131680 (1/24)

* Package cost paid by the employee. Package options available as of 1/1/22. WillPrep Services are provided by Uprise Health, and its contractors. The Guardian Life Insurance Company of America (Guardian) does not provide any part of WillPrep Services. Guardian is not responsible or liable for care or advice given by any provider or resource under the program. Guardian, its subsidiaries, agents and employees do not provide legal advice. This information is for illustrative purposes only. It is not a contract. Only the Administration Agreement can provide the actual terms, services, limitations and exclusions. Guardian and Uprise Health reserve the right to discontinue the WillPrep Services at any time without notice. Legal services will not be provided in connection with or preparation for any action against Guardian, Uprise Health, or your employer. Guardian® and the Guardian G® Logo are service marks of The Guardian Life Insurance Company of America®.

Access to estate planners

The complexities of estate planning can be overwhelming, especially during times of need. Each member has access to telephonic consultations with an estate planner.

Attorney assisted will and trust preparation

While many people feel comfortable using the services' interactive web-based program to develop their own will free of charge, others prefer to have an attorney actually prepare the will or trust. The option for an attorney prepared will is available for a modest charge.

Resource library

Learn the importance of estate planning, organizing your personal affairs and protecting your loved ones through unlimited access to a dedicated legal/financial website. Each member can gain access to a glossary of legal terms, a variety of legal articles and guides as well as legal Frequently Asked Questions (FAQs).



We are here to help:

willprep.uprisehealth.com

Access Code: worklife
or call 1-877-433-6789